



MODERNIZATION SOLAR

# Greece's solar container battery demand





## Overview

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Is Greece ready for a battery energy storage system in 2025?

In 2025, Greece has accelerated its plans for utility-scale Battery Energy Storage Systems (BESS), signalling a shift in policy, financing, and market expectations. However, while the scale of ambition is high, there are several tensions emerging—especially around the move toward unsponsored (merchant) projects.

Is Greece at a turning point with battery energy storage?

Greece in 2025 is at a turning point with Battery Energy Storage. The government's shift toward large unsponsored, merchant BESS with priority grid connection reflects confidence that market conditions — especially curtailment pressures — are making subsidised models less necessary. Yet that confidence comes with risk.

Will Greece install 900 MW of storage by 2030?

According to the Greek National Energy and Climate Plan (NECP), the nation aims to install 4.3 GW of storage by 2030. Thus far, 900 MW has been allocated via the Greek Regulatory Authority for Energy, Waste, and Water (RAAEY) tenders. Therefore, the remaining share would be delivered under the new plan but without any subsidy support.

Does Greece have a zero-subsidy battery system?

The much-awaited ministerial decree for zero-subsidy standalone battery systems has been published in Greece. So far, Greece has provided support to 900 MW of standalone storage projects under three previous auctions.



## Greece's solar container battery demand



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