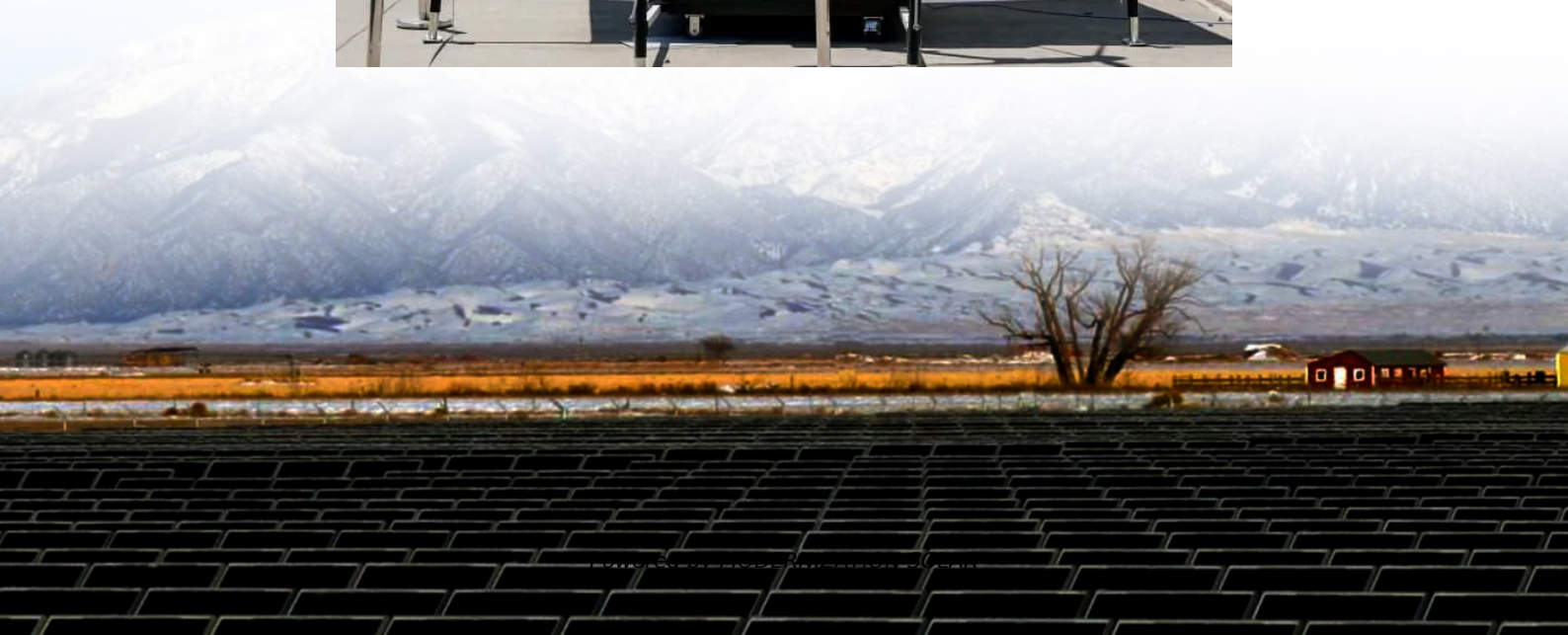


Solar module prices hit a record low





Overview

Are solar and energy storage prices about to rise?

Solar and storage prices are about to rise after a year and a half of record lows, according to new data from Wood Mackenzie. Equipment procurement costs for solar and energy storage will jump around 9% starting in Q4 2025, marking the end of the bargain pricing developers have enjoyed for the last 18 months.

Why are solar & energy storage costs rising in Q4 2025?

Equipment procurement costs for solar and energy storage will jump around 9% starting in Q4 2025, marking the end of the bargain pricing developers have enjoyed for the last 18 months. That's because China is changing the rules. Wood Mackenzie points to three major drivers behind the coming spike: Polysilicon consolidation.

Will solar prices rise 9% in Q4 2025?

Subscribe to Electrek on YouTube for exclusive videos and subscribe to the podcast. Solar and storage prices will rise 9% in Q4 2025 as China cuts production and ends export tax rebates, Wood Mackenzie says.

Why did Chinese solar panels lose \$1.5bn in the first half?

Chinese factories, however, produced more than double that capacity. Small wonder the four largest local solar groups posted a combined loss of \$1.5bn in the first half of this year. In part, that reflects the fact that, amid a production glut, exporting Chinese-made panels has become more difficult.



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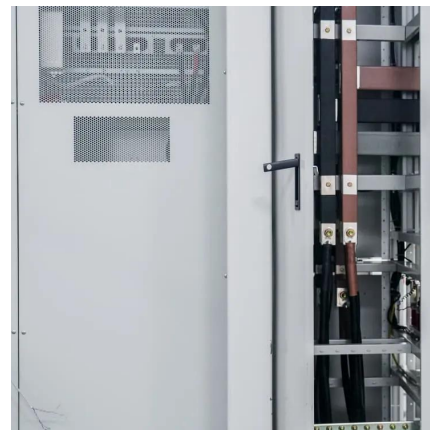


Low-cost solar: the end of cheap photovoltaic and storage

Oct 7, 2025 · The end of the low-cost solar era In August 2025, photovoltaic module prices hit a record low: just EUR0.12/Wp for high-efficiency panels and EUR0.10/Wp for standard ones on the ...

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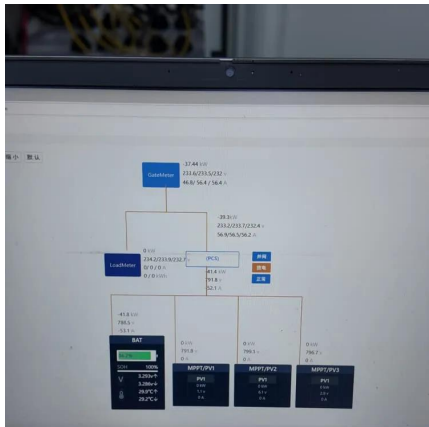
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